Date: July 17, 2018

To

The Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E)
Mumbai 400 051

The General Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Sub: **Public Issue of 15,714,038 Equity Shares of Rs. 2/- each for cash at a price of Rs. [•] per Equity Share aggregating Rs. [•] million through the book-building route by TCNS Clothing Co. Limited**

Dear Sir,

Pursuant to the letter dated July 17, 2018, the Company and Selling Shareholders has in consultation with the Book Running Lead Managers to the Offer, finalized allocation of an aggregate of 4,714,210 Equity Shares to Anchor Investors at Anchor Investor Allocation Price of Rs. 716 per Equity Share (including share premium of Rs. 714 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	Category	No. of Equity Shares allocated	Percentage of Anchor Investor Portion (%)	Total amount allocated (Rs.)
1	FIDELITY SECURITIES FUND FIDELITY BLUE CHIP GROWTH FUND	FPI	404,500	8.6%	289,622,000
2	FIDELITY INVESTMENT TRUST FIDELITY INTERNATIONAL DISCOVERY FUND	FPI	317,400	6.7%	227,258,400
3	FIDELITY SECURITIES FUND FIDELITY SERIES BLUE CHIP GROWTH FUND	FPI	95,120	2.0%	68,105,920
4	GOLDMAN SACHS INDIA LIMITED	FPI	474,860	10.1%	339,999,760
5	GMO EMERGING DOMESTIC OPPRTNTS FD A OF GMO TR	FPI	474,860	10.1%	339,999,760
6	AUBURN LIMITED	FPI	363,120	7.7%	259,993,920
7	STEINBERG INDIA EMERGING OPPORTUNITIES FUND LIMITED	FPI	114,390	2.4%	81,903,240
8	WHITE OAK INDIA EQUITY FUND	AIF	69,840	1.5%	50,005,440
9	INDIA ACORN FUND LTD	FPI	69,840	1.5%	50,005,440

TCNS Clothing Co. Limited
119 & 127, W-HOUSE, NEELGAGAN TOWER, MANDI ROAD SULTANPUR, MEHRAULI, NEW DELHI-110030, INDIA
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REGD. OFFICE: UNIT NO. 112, F/F RECTANGLE 1, D-4, SAKET, DISTRICT CENTRE, NEW DELHI- 110017, INDIA
CIN- U99999DL1997PLC090978

10	AL MEHWAR COMMERCIAL INVSTMENTS LLC WHITING	FPI	69,840	1.5%	50,005,440
11	ADITYA BIRLA SUN LIFE TRUSTEE PVT LTD A/C BIRLA SUNLIFE INDIA GENNEXT FUND	MF	135,400	2.9%	96,946,400
12	BIRLA SUNLIFE TRUSTEE COMPANY PRIVATE LTD A/C INDIA ADVANTAGE (OFFSHORE) FUND	MF	70,000	1.5%	50,120,000
13	BIRLA SUNLIFE TRUSTEE COMPANY PRIVATE LTD A/C INDIA EXCEL (OFFSHORE) FUND	MF	167,500	3.6%	119,930,000
14	AXIS MUTUAL FUND TRUSTEE LTD AC AXIS MF AC AXIS SMALL CAP FUND	MF	372,900	7.9%	266,996,400
15	AXIS NEW OPPORTUNITIES AIF 1	AIF	194,820	4.1%	139,491,120
16	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	IC	195,520	4.1%	139,992,320
17	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES I	MF	45,800	1.0%	32,792,800
18	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES II	MF	49,900	1.1%	35,728,400
19	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES III	MF	42,400	0.9%	30,358,400
20	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES IV	MF	30,300	0.6%	21,694,800
21	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM TAX ADVANTAGE FUND - SERIES - III	MF	16,900	0.4%	12,100,400
22	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM TAX ADVANTAGE FUND - SERIES IV	MF	10,220	0.2%	7,317,520
23	EDELWEISS TRUSTEESHIP CO LTD AC EDELWEISS MF AC - EDELWEISS BALANCED ADVANTAGE FUND	MF	97,000	2.1%	69,452,000
24	EDELWEISS TRUSTEESHIP CO LTD AC EDELWEISS MF AC - EDELWEISS MAIDEN OPPORTUNITIES FUND - SERIES I	MF	28,000	0.6%	20,048,000
25	EDELWEISS TRUSTEESHIP CO LTD AC EDELWEISS MF AC - EDELWEISS EQUITY SAVINGS FUND	MF	14,680	0.3%	10,510,880

26	EDELWEISS ALTERNATIVE INVESTMENT OPPORTUNITIES TRUST-EDELWEISS CROSSOVER OPPORTUNITIES FUND	AIF	69,840	1.5%	50,005,440
27	IIFL SPECIAL OPPORTUNITIES FUND SERIES 4	AIF	69,840	1.5%	50,005,440
28	IIFL SPECIAL OPPORTUNITIES FUND SERIES 5	AIF	69,840	1.5%	50,005,440
29	IIFL SPECIAL OPPORTUNITIES FUND SERIES 6	AIF	69,840	1.5%	50,005,440
30	SYLEBRA CAPITAL PARTNERS MASTER FUND, LTD.	FPI	195,520	4.1%	139,992,320
31	UBS PRINCIPAL CAPITAL ASIA LIMITED	FPI	104,700	2.2%	74,965,200
32	DB INTERNATIONAL ASIA LTD	FPI	139,680	3.0%	100,010,880
33	SOCIETE GENERALE	FPI	69,840	1.5%	50,005,440
	TOTAL		**4,714,210**	**100.0%**	**3,375,374,360**

Out of the total allocation of 4,714,210 Equity Shares to the Anchor Investors, 1,081,000 Equity Shares were allocated to 4 Mutual Funds, i.e. 22.9% of the demand by the Mutual Funds through various schemes, details of which are provided in the table below:

Sr No.	Name of Scheme	No. of Equity Shares allocated	Percentage of Anchor Investor Portion (%)	Total amount allocated (Rs.)
1	ADITYA BIRLA SUN LIFE TRUSTEE PVT LTD A/C BIRLA SUNLIFE INDIA GENNEXT FUND	135,400	2.9%	96,946,400
2	BIRLA SUNLIFE TRUSTEE COMPANY PRIVATE LTD A/C INDIA ADVANTAGE (OFFSHORE) FUND	70,000	1.5%	50,120,000
3	BIRLA SUNLIFE TRUSTEE COMPANY PRIVATE LTD A/C INDIA EXCEL (OFFSHORE) FUND	167,500	3.6%	119,930,000
4	EDELWEISS TRUSTEESHIP CO LTD AC EDELWEISS MF AC - EDELWEISS BALANCED ADVANTAGE FUND	97,000	2.1%	69,452,000
5	EDELWEISS TRUSTEESHIP CO LTD AC EDELWEISS MF AC -EDELWEISS MAIDEN OPPORTUNITIES FUND - SERIES I	28,000	0.6%	20,048,000
6	EDELWEISS TRUSTEESHIP CO LTD AC EDELWEISS MF AC -EDELWEISS EQUITY SAVINGS FUND	14,680	0.3%	10,510,880
7	AXIS MUTUAL FUND TRUSTEE LTD AC AXIS MF AC AXIS SMALL CAP FUND	372,900	7.9%	266,996,400
8	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES I	45,800	1.0%	32,792,800

9	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES II	49,900	1.1%	35,728,400
10	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES III	42,400	0.9%	30,358,400
11	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES IV	30,300	0.6%	21,694,800
12	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM TAX ADVANTAGE FUND - SERIES - III	16,900	0.4%	12,100,400
13	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM TAX ADVANTAGE FUND - SERIES IV	10,220	0.2%	7,317,520
	TOTAL	**1,081,000**	**22.9%**	**773,996,000**

The above has been noted by the IPO Committee of the Board of Directors of the Company in its meeting held on July 17, 2018.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated July 08, 2018 of the Company registered with the Registrar of Companies, National Capital Territory of Delhi and Haryana.

We request you to make the above information public by disclosing the same on your website.

Thanking you.

Yours sincerely,

For **TCNS Clothing Co. Ltd.**

TCNS CLOTHING CO. LIMITED

Authorized Signatory

Name: Piyush Arora

Designation: Company Secretary

cc: **Securities and Exchange Board of India**
Corporation Finance Department
Division of Issues and Listing
Plot No. C4 A, G Block
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051

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